



Commercial Truck Financing
 3400 Dundee Road, Suite 180
 Northbrook, IL 60062
 Phone: (800)866-6396
 Fax: (847)291-3414

Financial Statement

NAME _____ SS# _____ DOB _____

SPOUSE _____ SS# _____ DOB _____

BUSINESS NAME _____ POSITION _____

BUSINESS ADDRESS _____ PHONE _____

RESIDENCE ADDRESS _____ PHONE _____

PREVIOUS ADDRESS _____

PLEASE DO NOT LEAVE ANY QUESTION UNANSWERED USE "NO" OR "NONE" WHEN NECESSARY.

ASSETS	In Even Dollars	LIABILITIES	In Even Dollars
Cash on hand and in banks		Notes payable to banks - secured	
Marketable Securities - see Schedule A		Notes payable to banks - unsecured	
Non-marketable Securities - see Schedule B		Due to Brokers	
Securities held by broker in margin accounts		Amounts payable to others - secured	
Partial Interest in Real Estate Equities		Amounts payable to others - unsecured	
see Schedule C		Accounts and bills due	
Real Estate Owned - see Schedule D		Unpaid income tax	
Loans or Accounts Receivable		Other unpaid taxes and interest	
Automobiles and other personal property		Real estate mortgages payable -	
Cash value - life insurance - see Schedule E		see Schedule D	
Other assets - itemize		Other debts-itemize	
		TOTAL LIABILITIES	
		NET WORTH	
TOTAL ASSETS		TOTAL LIAB. AND NET WORTH	

ANNUAL SOURCES OF INCOME	PERSONAL AND GENERAL INFORMATION
Salary bonus & commissions	Attorney Phone
Dividends	Accountant Phone
Real estate income	Are you a partner or officer in any other venture?
Other income* (*Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repayment)	Are you obligated to pay alimony, child support or maintenance payments? If so, describe.
TOTAL	Income taxes settled through
CONTINGENT LIABILITIES	Are any assets pledged?
Do you have any contingent liabilities <input type="checkbox"/> YES <input type="checkbox"/> NO	Are you a defendant in any suits or legal actions?
If yes, give details	
An endorser co-maker or guarantor	Personal bank accounts carried at
On leases or contracts	Checking Savings
Legal claims	
Other special debt	Have you ever taken bankruptcy? Explain
Amount of contested income tax liens	

COMPLETE SCHEDULES AND SIGN ON REVERSE SIDE

SCHEDULE A - U.S. GOVERNMENTS AND MARKETABLE SECURITIES

No. of Shares or Face Value (Bonds)	Description	In Name Of	Market Value	Are These Pledged

SCHEDULE B - NON MARKETABLE SECURITIES

Description of Securities	No. of Shares Owned	Book Value Per Financial Statement		No. of Shares Outstanding	Total Value
		Dated			

SCHEDULE C - PARTIAL INTERESTS IN REAL ESTATE EQUITIES

Location	% of Ownership	Type	Year of Purchase	Cost (C) or Market (M)	Present Mortgage	Value of Equity	Mortgage Holder

SCHEDULE D - REAL ESTATE OWNED

Description of Property and Mortgagee Name	Date Aquired	Title in Name of	Cost	Market Value	Mortgages	
					Amount	Maturity

SCHEDULE E - LIFE INSURANCE CARRIED, INC., S.B.L.I. AND GROUP INSURANCE

Face Amount	Name of Company	Beneficiary	Cash Surrender Value	Loans

SCHEDULE F - BANKS OR FINANCE COMPANIES WHERE CREDIT HAS BEEN OBTAINED (INCLUDING CREDIT LINES)

Name & Address of Lender	Purpose	Secured or Insecured?	Original Date	High Credit	Current Balance

The information contained in this statement is provided for the purpose of obtaining, or maintaining credit with you on behalf of the undersigned, or persons, firms or corporations in whose behalf the undersigned may either severally or jointly with others, execute a guaranty in your favor. Each undersigned understands that you are relying on the information provided herein (including the designation made as to ownership or property) in deciding to grant or continue credit. Each undersigned represents and warrants that the information provided is true and complete and that you may consider this statement as continuing to be true and correct until a written notice of change is given to you by the undersigned.

DATE SIGNED _____ **SIGNATURE** _____
DATE SIGNED _____ **SIGNATURE** _____

(USE ADDITIONAL SCHEDULES WHEN NECESSARY)